

FACTSHEET

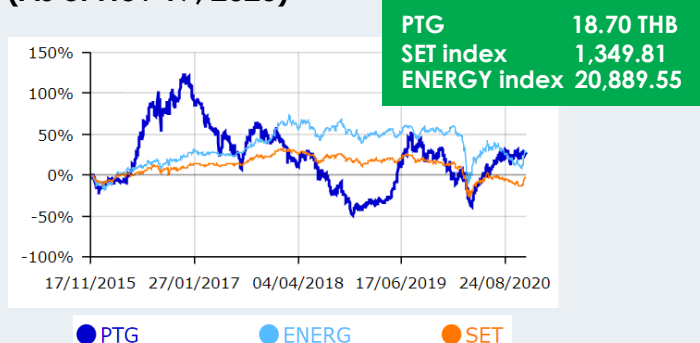


SNAPSHOT



- Share Price(THB) : 18.50 @Sep 30, 2020
- Current Market Capital (MB) : 31,062
- Outstanding share (Share) :1,670
- P/E (X) : 19.99
- P/BV (X) : 4.17
- Dividend Yield (%) : 2.12
- Turnover (%) : 1.75
- 52 weeks low (THB): 8.95
- 52 weeks high (THB): 20.10
- IPO price (THB) : 3.9 @ Par 1 THB
- Listed Date : May 30, 2013

5-Yr Price Performance (As of Nov 17, 2020)

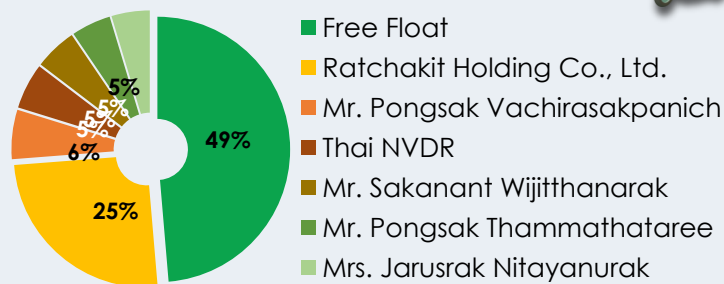


TRIS RATING BBB+
Anti-Corruption

CAC CERTIFIED

THSI Thailand Sustainability Investment
Excellent CG

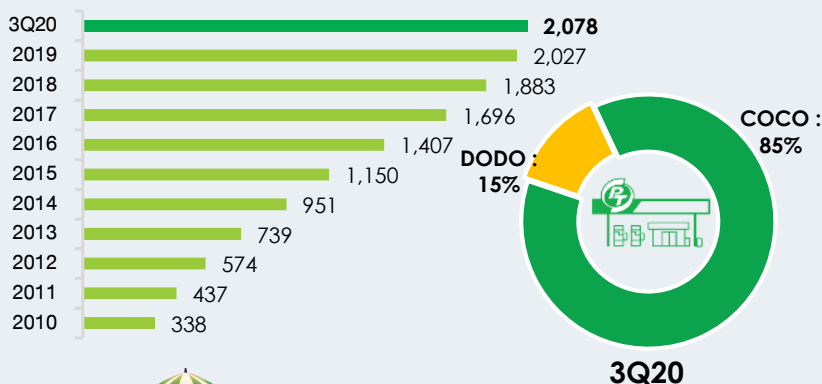
Shareholder Structure (As of Aug 27, 2020)



7 Core Business groups

1. Oil businesses and retail business
2. LPG business
3. Transportation and distribution center business
4. Food and beverage business
5. Renewable energy business
6. Auto repair and maintenance business for commercial vehicle & passenger car
7. Management system business and equipment maintenance business in service stations

Number of stations (As of 3Q20)



Retail Market 3Q20 Share 16.6% 2 nd	Number of stations 2 nd	PT Max Card members 14.4M
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2,078



212



273



57



11



47



99



1st

Palm Complex In Thailand



9

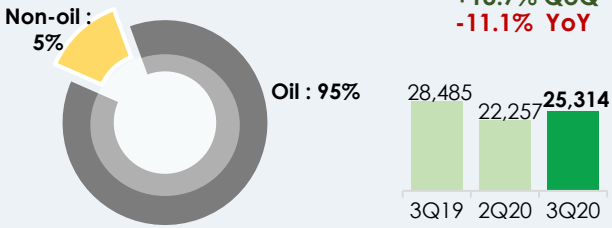


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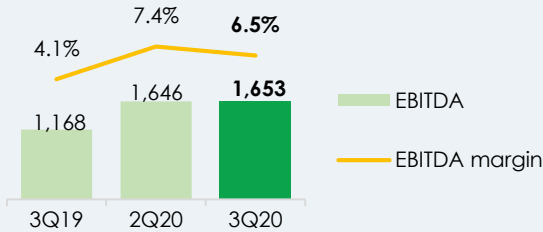
Revenue

(Unit : MB)



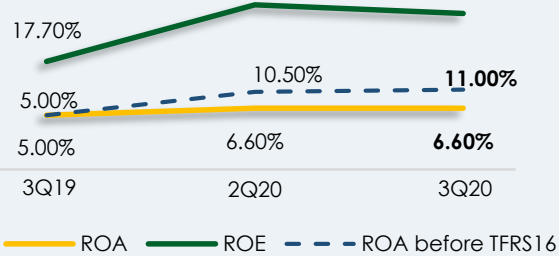
EBITDA

(Unit : MB)



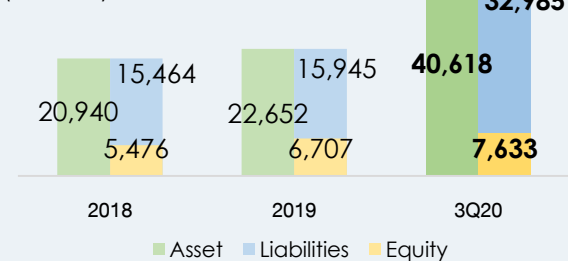
Profitability Ratio

(Unit : MB)



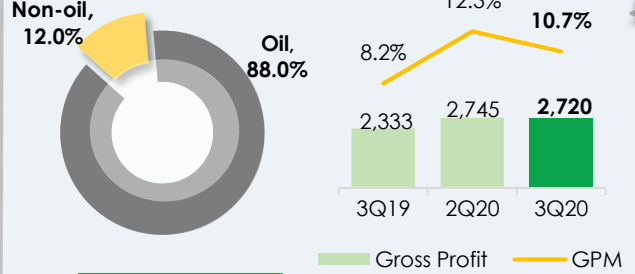
Balance Sheet

(Unit : MB)



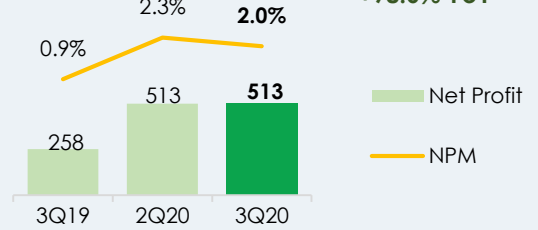
Gross Profit

(Unit : MB)



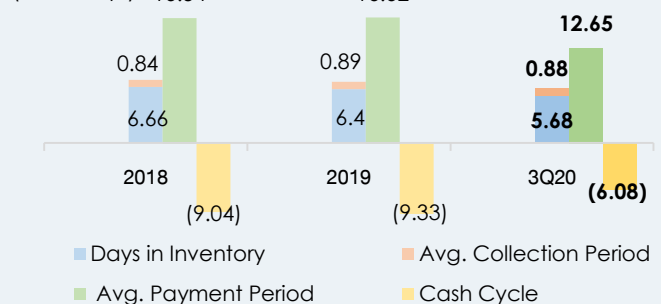
Net Profit

(Unit : MB)



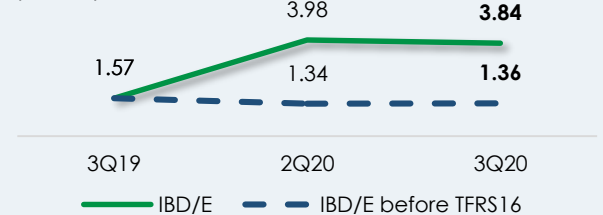
Operating Cash Cycle

(Unit : Days)



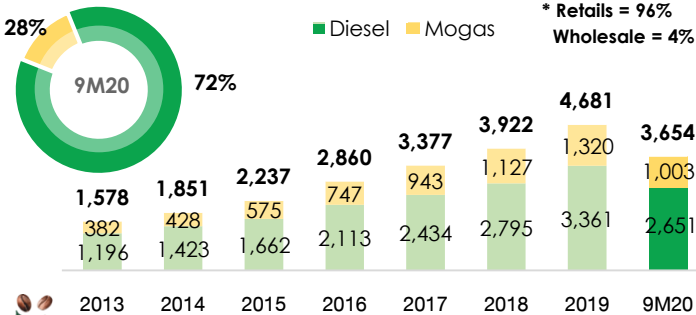
Leverage Ratio

(Unit : X)



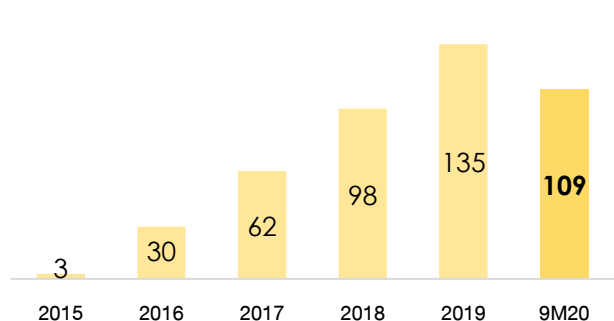
Oil Sales Volume By Product

Unit : ML



Auto LPG Sales Volume

Unit : ML



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Prepared by Investor Relations, PTG Energy Public Company Limited